

# PRESENTATION

## OF THE RUSSIAN PELLET AND LUMBER PRODUCERS

MAY 24TH 2017,  
14.00-17.30

HANNOVER  
MESSE LAATZEN,  
HALL 26

WOOD INDUSTRY  
SUMMIT

The event focuses on the latest Russian market trends and providing expert insight. The best speakers from the industry present the real Russian situation in production of pellets and lumber.

Attendees include producers, major consumers, trading houses, brokers, exchanges, financial institutions, governments, regulators, law firms, service providers, technology companies and others actively involved in the energy and woodworking industry.

### Key speakers



**Dr. Olga Rakitova**, INFOBIO, The Bioenergy International.Russia, National Bioenergy Union

#### The Russian pellet market

Russia is the third world wood pellet exporter to the European market from non EU-countries. The real production and export of pellets is more than 1 000 000 tons per year. It develops very rapidly. The biggest producers are located in Archangelsk, Krasnoyarsk, Irkutsk and Leningrad regions. All these companies are oriented to the European market.

There are some producers in the Far East who exports to South Korea. The European companies receive Russian pellets by sea mostly. The biggest consumers are Demark and Sweden. Germany is also an important partner of the Russian pellet producers, which prefers to deliver by trucks.



**Alexander Pekarets**, The forest technology company, Shelokhovskiy DOZ

#### The production of biocoal briquettes from wood waste

Utilization of wood waste is the biggest problem for the Shelokhovskiy DOZ (Irkutsk region). The wood pellet and briquette production has no domestic market and it is 100% oriented to export. Export of pellets is not economically appropriate because of the location of Irkutsk region and transportation costs. The solution is found in biocoal briquettes, which have good prices at the market now.



**Kirill Baranov**, Agency of forest analytics WhatWood

#### The lumber production in Russia

The lumber production increased in 2016 as well as export of such products. 24,8 million m<sup>3</sup> of lumber was exported in 2016. It is 11% increase compare to 2015.

The biggest producer of lumber is Segezha Group which bought the Lesosibirsky LDK N 1 in 2016. The group produces 900 000 m<sup>3</sup> of lumber per year.

China is the main Russian lumber consumer. The European market seems to be very interesting and perspective as well.

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**Alexey Shupletsov**, Center of export promotion of Kirov region

### **Presentation of the Kirov region timber industry and investment opportunities**

Kirov region is one of the biggest forest regions in the Central Russia. 65% of the territory is covered by forest.

Kirov region is the leader in the forestry and woodworking in the Povolozhsky Federal District. Kirov companies produce lumber, furniture, paper, pellets and other forest and woodworking products. The main stimulation mechanisms for the woodworking development is the State support of investments in the forest complex. There are 6 regional priority projects which are supported by Federal government are the moment. More than 75 000 000 EUR are invested already in these projects.



**Tatiana Zenina**, Ustyansky Timber Industry Complex

### **The Ustyansky Timber Industry Complex is a market leader**

The Ustyansky Timber Industry Complex - Ust'yanskiy Lesopromyshlenny Complex is a group of companies which produce round wood and sawn timber.

The factory invests over 32 700 000 EUR in new capacities 700 000 m<sup>3</sup> per year of processed thin softwood. The plant will be the biggest in Russia and one of 20 world biggest companies. More than 200 000 000 EUR will be invested to 2020.



**Andrey Tikhomirov**, The first Saint-Petersburg biomass terminal

### **Production and biomass export from Russia: the first biomass terminal – opportunities for Russia and Europe**

This is the first special biomass terminal in Saint-Petersburg (Russia) where companies can find a good service of biomass shipment, storage as well as certification service and marketing consulting. The terminal offers packaging and pricing as well. Everything, which is in need to the producer and consumer.



**Ilya Pachkay**, Development corporation of Sverdlovsk region

### **Perspective growth points of timber industry of Sverdlovsk region**

Changes in structure of timber industry of Middle Ural towards to products with high value added. Increase of production capacities as consequence of increasing world demand in products of timber industry. Potential of Sverdlovsk region for high-technology companies deployment.

**Welcome to the presentation of the Russian pellet and lumber producers in Hall 26 (Wood Industry Summit) at 14.00 on 24th of May!**

For detailed information visit our  
**LESPROMINFORM STAND D-46 IN HALL 25!**